

CeFPro Research Report: Effective Spreadsheet Management

A custom study sponsored by Incisive Software

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Incisive Insights Newsletter – April Issue

Recently we sponsored an extensive research project with the Center for Financial Professional (CeFPro), to better understand the implementation levels of spreadsheet management programs across the financial services industry. The survey findings aim to provide insight into the key benefits companies can expect to receive from an effective spreadsheet management program.

The benefits of implementing a spreadsheet management program are real: Companies that have gone down the path to implementation have received clear, measurable rewards, validating the investment made. For those that have not decided to implement a spreadsheet program, it is important to review the key benefits in the report. The clear and proven results outlined by current users should justify future investment.

I encourage you to read the report, “Effective Spreadsheet Management” to gain insights into industry trends, including why and how organizations are using spreadsheet management programs, and why businesses that prioritize mitigating risk continue to be better positioned to protect customers, revenue, and reputation.

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Best Regards,



Diane Robinette
President and CEO
Incisive Software

Are you concerned about the accuracy and consistency of your critical spreadsheets?

With Incisive Software Spreadsheet Management, businesses have the visibility and control needed to mitigate the risks associated with their business-critical spreadsheets. Check out this quick, 2 minute video to learn more.

[Learn More](#)

Avoiding Costly Currency Exchange Errors

	USD	EUR	GBP
AUDUSD	82.04	82.07	3.0
CADUSD	1.028	1.0302	3.0
CHFUSD	78.79	78.82	3.0
EURAUD	83.56	83.61	3.0
EURCAD	1.2234	1.2239	5.0
EURCHF	1.2739	1.2744	5.0
EURGBP	1.201	1.2013	2.5
EURJPY	100.40	100.42	2.5
EURUSD	1.258	1.2582	1.5
GBPCHF	1.4948	1.4952	4.0
GBPUSD	1.4922	1.4922	5.0

Many firms deal with countless currencies in today's global economy but improperly categorizing them in spreadsheets (mistaking Canadian or Singapore dollars for American ones, for example) is a human error that can easily happen. Unfortunately, it can also be very costly and pose real implications for a company's employees and customers, as well as its shareholders. Enterprises must be able to mitigate this spreadsheet risk in order to protect their revenue and reputation.

You should be able to trust your data, but with an increasing number of spreadsheets, it's a challenge to make sure that the data is accurate. Incisive Software's Spreadsheet Management helps you ensure the accuracy of the data that drives your business.

Spreadsheet risk is real. Financial institutions that prioritize mitigating this risk are better positioned to protect customers, revenue and reputation.

To Err is Human, But It Is Not Inevitable

Read our Business Brief: Avoiding Costly Currency Exchange Errors to learn how to put a layer of protection between detrimental human errors and your company's success.

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Excel Is The Most Important Software Your Company Is Using

Learn why Excel continues to be a powerful and important business tool, now and into the future.

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Addressing Spreadsheet Risk in Financial Institutions

If you don't have control of your spreadsheets, you can't trust the data that drives your business.

Successful banking and financial institutions are built on a foundation of accurate data, much of which is embedded in complex and highly-specialized spreadsheets. Confidence in the results generated from critical models is key to making shrewd business decisions, like determining the value of a potential acquisition or investment, budgeting and forecasting, analyzing profitability and determining risk. The decisions made, however, are only as good as the information that fuels them. And, according to a Forrester Opportunity Snapshot, a custom study commissioned by Incisive Software on spreadsheet risk, this data is not always accurate.

Spreadsheet risk is real. Financial institutions that prioritize mitigating this risk are better positioned to protect customers, revenue and reputation.

When You Trust Your Data, Good Things Happen

When proper spreadsheet controls are in place, companies can make critical business decisions based on accurate data. Data they can trust. We want to help companies like yours reach this state. Our Executive Brief: Addressing Spreadsheet Risk in Financial Institutions is a good place to start.

[Read More](#)

If you don't have control of your spreadsheets, you can't trust the data that drives your business.



The Financial Damage Caused By Human Error And How To Prevent It

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Risk Management Best Practices

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